

Edna Independent School District
DEBT TRANSPARENCY REPORT
AS OF AUGUST 31, 2016

Edna Independent School District
601 N Wells
Edna, Texas 77957
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EDNA INDEPENDENT SCHOOL DISTRICT
 APPROVED BOND AUTHORIZATIONS BY VOTERS
 AS OF AUGUST 31, 2016

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita 8035	Purpose for which Debt Obligation was Authorized	Repayment Source
2006	\$ 9,810,000	\$ -	\$ 9,810,000	\$ 1,220.91	Construct, Renovate and Equip Facilities	a
2007	2,080,000	-	2,080,000	258.87	Construct, Renovate and Equip Facilities	a
2011	6,335,000	-	6,335,000	788.43	Construct, Renovate and Equip Facilities	a
2011	5,535,000	-	5,535,000	688.86	Construct, Renovate and Equip Facilities	a
	-	-	-	-		
	-	-	-	-		
Total			\$ 23,760,000			

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

(b) General Fund - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	<u>Permanent School Fund Rating</u>	<u>Underlying Credit Rating</u>
Moody's Investors Service:		
Standard & Poor's Rating Services:		
Fitch Ratings:	AAA	AA-

Per Capita Information:

Per Capita	8,035
Year	2015
Source	Official Statement

EDNA INDEPENDENT SCHOOL DISTRICT
COMBINED PRINCIPAL AND INTEREST REQUIREMENT
AS OF AUGUST 31, 2016

Fiscal Year Ending	Principal Value At Maturity	Interest Through Maturity	Total Requirements Through Maturity	Outstanding Debt Per Capita 8035
2017	910,000	\$ 536,890	\$ 1,446,890	\$ 180.07
2018	930,000	524,228	1,454,228	180.99
2019	940,000	511,753	1,451,753	180.68
2020	955,000	496,978	1,451,978	180.71
2021	975,000	479,728	1,454,728	181.05
2022	995,000	461,478	1,456,478	181.27
2023	1,015,000	441,703	1,456,703	181.29
2024	1,030,000	420,878	1,450,878	180.57
2025	1,055,000	399,928	1,454,928	181.07
2026	1,085,000	377,390	1,462,390	182.00
2027	1,030,000	345,884	1,375,884	171.24
2028	1,065,000	305,840	1,370,840	170.61
2029	1,100,000	263,645	1,363,645	169.71
2030	1,150,000	217,500	1,367,500	170.19
2031	1,200,000	167,200	1,367,200	170.16
2032	510,000	128,750	638,750	79.50
2033	535,000	102,625	637,625	79.36
2034	565,000	75,125	640,125	79.67
2035	595,000	46,125	641,125	79.79
2036	625,000	15,625	640,625	79.73
Totals	\$ 18,265,000	\$ 6,319,273	\$ 24,584,273	\$ 3,060

EDNA INDEPENDENT SCHOOL DISTRICT

BOND STATUS BY SERIES

AS OF AUGUST 31, 2016

<u>Series</u>	<u>Total Proceeds Received</u>	<u>Spent</u>	<u>Unspent</u>
Series 2006	\$ 9,810,000	\$ 9,810,000	\$ -
Series 2007	2,080,000	2,080,000	-
Series 2011	6,365,000	6,365,000	-
Series 2011Q	5,428,230	5,428,230	-
	-	-	-
Totals	<u>\$ 23,683,230</u>	<u>\$ 23,683,230</u>	<u>\$ -</u>

Note: Does not include refundings. Total of spent and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

EDNA INDEPENDENT SCHOOL DISTRICT

GENERAL OBLIGATION BONDS AS OF AUGUST 31, 2016

<u>Series</u>	<u>Amounts Original Issue</u>	<u>Maturity Date</u>	<u>Beginning Balance</u>	<u>Additions</u>	<u>Reductions</u>	<u>Ending Balance</u>	<u>Outstanding Debt Per Capita 8035</u>
Series 2006 School Building Bonds	\$ 9,810,000	2016	\$ 325,000	\$ -	\$ (325,000)	\$ -	\$ -
Series 2007 School Building Bonds	2,080,000	2017	1,650,000	-	(1,575,000)	75,000	9.33
Series 2011 School Building Bonds	6,335,000	2036	5,915,000	-	(65,000)	5,850,000	728.06
Series 2011 QSCB Bonds	5,535,000	2026	4,290,000	-	(390,000)	3,900,000	485.38
Series 2014 Refunding Bonds	7,040,000	2031	6,980,000	-	(35,000)	6,945,000	864.34
Series 2015 Refunding Bonds	1,505,000	2031	-	1,505,000	(10,000)	1,495,000	186.06
			-	-	-	-	-
Totals			\$ 19,160,000	\$ 1,505,000	\$ (2,400,000)	\$ 18,265,000	\$ 2,273.18